**INTEREST RATES MARKET NOTICE**

**Date: 9 October 2015**

**Subject:** Tap Issue

***(THE SA NATIONAL ROADS AGENCY SOC LTD –“HWAY35”)***

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The JSE Limited has granted a listing to **THE SA NATIONAL ROADS AGENCY SOC LTD,** with effect from 12 October 2015 under a **Domestic Medium Term Note Programme** dated **29 May 2008**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** 197,000,000.00

**Total Amount Following Tap Issue** R 1,804,000,000.00

**Bond Code** HWAY35

**Nominal Issued** 197,000,000.00

**Issue Price** 97.62725%

**Coupon** 9.2500%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 July 2035

**Books Close** 21 January, 21 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 12 October 2015

**Date Convention**

**Interest Commencement Date** 31 July 2015

**First Interest Date** 31 January 2011

**ISIN No.** ZAG000079161

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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